UNITED CREDIT LIMITED

No. UCL-BSE/007 /2019-20

April 4, 2019

The Secretary BSE Ltd. Floor 25, P. J. Towers Dalal Street <u>Mumbai – 400 001</u>

Scrip Code No.531091

Dear Sir,

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We confirm having received disclosure from the following persons/promoters under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

- i) Mr. Ashok Kumar Dabriwala Promoter
- ii) Mr. Sidhartha Sarawgi Promoter

A copy each of the disclosure received from the aforesaid promoters vide their letters dated 2nd April, 2019 and 4th April, 2019 respectively is attached for your ready reference.

Please acknowledge receipt.

Thanking you,

Yours faithfully, For UNITED CREDIT LIMITED

(Arunabha Biswas) Vice President & Co. Secretary

Encl: As above



UNITED CREDIT GROUP REGISTERED OFFICE : 27-B, CAMAC STREET (8TH FLOOR), KOLKATA - 700 016 PHONE : +91-33-2287-9359, 2287-9360, 2287-9185, FAX : +91-33-2287-2047 CIN : L65993WB1970PLC027781 HE/Bombay Stock Exchange E-mail : unitedcredit@vsnl.com, Website : www.unitedcreditltd.com

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Ashok Kumar Dabriwala

7C, Middleton Street Kolkata – 700 071 Ph. No. (033) 2287-9359/9360 E-mail : ashokdabriwal@hotmail.com

April 2, 2019

The Vice President & Company Secretary United Credit Limited 27B, Camac Street (8th Floor) <u>Kolkata – 700016</u>

Dear Sir,

CONTINUAL DISCLOSURE – REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

I being the promoter of United Credit Limited forward herewith the disclosure of aggregate shareholding and voting rights together with persons acting in concert with me as of 31st March, 2019 in the format prescribed by SEBI.

I also confirm that none of the shares of United Credit Limited held by me and by persons acting in concert with me is encumbered as of 31st March, 2019.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

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(ASHOK KUMAR DABRIWALA)

Encl: As above

FORMAT FOR DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	UNITED C	REDIT LIMITED)
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE LIMIT THE CALC LIMITED	ED UTTA STOCK	EXCHANGE
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the promoter	ASHOK KUMAR DABRIWALA		
group and PAC with him.	Name of the PACs – list attached marke Annexure 'A'		
 Particulars of the shareholding of person(s) mentioned at (3) above 	Number of shares	% w.r.t. total share/voting căpital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31, 2019 holding of:	•		
a) Shares b) Voting Rights (otherwise than by shares) } c) Warrants	30,53,264	57.31	N.A.
 d) Convertible Securities } e) Any other instrument that would entitle the } holder to receive shares in the TC. } 	N.A.	N.A.	N.A.
Total	30,53,264	57.31	· · · · · · · · · · · · · · · · · · ·

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Part-B **

Name of the Target Company : UNITED CREDIT LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Mr. Ashok Kumar Dabriwala	Promoter	ADEPD9029R
Mrs. Sunanda Dabriwala	Promoter Group	ADQPD1669P
Dabriwala Banijya Udyog Limited	Promoter Group	AAACD9145J

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Signature of Ashok Kumar Dabriwala

Place : Kolkata

Date : 2nd April, 2019

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

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- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Encl : List attached

HB/DISCLOSURE U/R 30(1) & 30(2) OF SEBI (SAST) REGULATIONS, 2019 OF UCL

ANNEXURE 'A'

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UNITED CREDIT LIMITED

SHARES HELD BY ASHOK KUMAR DABRIWALA AND PACs

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SI. No.	Name of the Shareholder	No. of Shares	Percentage of Shareholding
1	Mr. Ashok Kumar Dabriwala	7,38,540	13.86
2	Mrs. Sunanda Dabriwala	15,460	0.29
3	Dabriwala Banijya Udyog Limited	22,99,264	43.16
	TOTAL :	30,53,264	57.31

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SIDHARTHA SARAWGI

JAIN HOUSE 8/1, Esplanade East Kolkata – 700 069 Ph.No. (033) 2248-5596 E-mail : sidharthasarawgi@yahoo.com

April 4, 2019

The Vice President & Company Secretary United Credit Limited 27B, Camac Street (8th Floor) Kolkata – 700016

Dear Sir,

CONTINUAL DISCLOSURE – REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

I being one of the promoters of United Credit Limited forward herewith the disclosure of aggregate shareholding and voting rights together with persons acting in concert with me as of 31st March, 2019 in the format prescribed by SEBI.

I also confirm that none of the shares of United Credit Limited held by me and by persons acting in concert with me is encumbered as of 31st March, 2019.

Please acknowledge receipt.

Thanking you, Yours faithfully, (SIDHARTHA SARAWGI)

Encl : As above

FORMAT FOR DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A - Details of Shareholding

3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.			tached marked xure 'A'
 Particulars of the shareholding of person(s) mentioned at (3) above 	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31, 2019 holding of:			
a) Shares b) Voting Rights (otherwise than by shares) } c) Warrants	28,849	0.54	N.A.
 d) Convertible Securities } e) Any other instrument that would entitle the } holder to receive shares in the TC. } 	N.A.	N.A.	N.A.
Total	28,849	0.54	

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Part-B **

Name of the Target Company : UNITED CREDIT LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Mr. Sidhartha Sarawgi	Promoter	ALLPS6669R
Mrs. Indu Sarawgi	Promoter Group	AJJPS2445R
Ms. Sujata Sarawgi	Promoter Group	ALMPS0469A
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Signature of Sidhartha Sarawgi

Place : Kolkata Date : 4th April, 2019

Note :

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Encl : List attached

ANNEXURE 'A'

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UNITED CREDIT LIMITED

SHARES HELD BY SIDHARTHA SARAWGI AND PACs

SI. No.	Name of the Shareholder	No. of Shares	Percentage of Shareholding
1	Mr. Sidhartha Sarawgi	13,539	0.25
2	Mrs. Indu Sarawgi	7,360	0.14
3	Ms. Sujata Sarawgi	7,950	0.15
	TOTAL :	28,849	0.54

HB/DISCLOSURE U/R. 30(1) & 30(2) OF SEBI (SAST) REGULATIONS, 2019 OF UCL