

UNITED CREDIT LIMITED

No. UCL-BSE/ 0169 /2016-17

July 11, 2016

SPEED POST WITH A/D

The Manager
DCS – Listing
BSE Ltd.
Floor 25, P. J. Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.531091

Dear Sir,

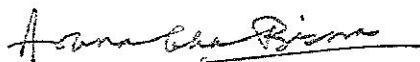
Reconciliation of Share Capital Audit Report for the
quarter ended 30th June, 2016 under Regulation 55A
of SEBI (Depositories and Participants) Regulations, 1996

We forward herewith Reconciliation of Share Capital Audit Report for
the quarter ended 30th June, 2016 issued by Mr. Ranjit Kumar Ghosh,
Practising Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For UNITED CREDIT LIMITED


(Arunabha Biswas)
Vice President & Co. Secretary

Encl : As above

✓ C C : C B Management Services (P) Ltd.
P-22, Bondel Road
Kolkata – 700019



UNITED CREDIT GROUP

REGISTERED OFFICE : 27-B, CAMAC STREET (8TH FLOOR), KOLKATA - 700 016
PHONE : +91-33-2287-9359, 2287-9360, 2287-9185, FAX : +91-33-2287-2047
CIN:L65993WB1970PLC027781
E-mail : unitedcredit@vsnl.co.in, Website : www.unitedcreditltd.com



The Board of Directors,
United Credit Limited
27B Camac Street, 8th floor,
Kolkata- 700016

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the register of Members, beneficiary details furnished by Depositories and other records/documents maintained by United Credit Limited and its Registrars and Share Transfer Agent, C B Management Services Pvt. Ltd. for issuing this certificate in accordance with circular No. D & CC/FITTC/CIR-16/202 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification considered necessary, I hereby certify the following:

1	For Quarter Ended	30th June , 2016
2	ISIN	INE858C01027
3	Face Value	Rs. 10/-
4	Name of the Company	United Credit Limited
5	Registered Office Address	27B Camac Street, 8 th floor, Kolkata - 700 016
6	Correspondence Address	27B Camac Street, 8 th floor, Kolkata - 700 016
7	Telephone & Fax Nos.	Tel No.: (033) 2287 9359/9360 Fax No.: (033) 2287 2047
8	Email address	unitedcredit@vsni.com
9	Names of the Stock Exchange where the company's securities are listed :	Calcutta and Bombay Stock exchange
10	Issued Capital ++	57,90,729 shares 100% OF TOTAL ISSUED CAPITAL
11	Listed Capital (Exchange-wise) (as per company records)##	CALCUTTA 53,27,823 shares 92 % OF TOTAL ISSUED CAPITAL BOMBAY 53,27,823 shares 92 % OF TOTAL ISSUED CAPITAL
12	Held in dematerialized form in CDSL	416478 shares 7.19% OF TOTAL ISSUED CAPITAL
13	Held in dematerialized form in NSDL	4443184 shares 76.73 % OF TOTAL ISSUED CAPITAL
14	Physical	468161 shares 8.08% OF TOTAL ISSUED CAPITAL
15	Total No. of shares (12+13+14)	5327823 shares 92% OF TOTAL ISSUED CAPITAL
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	Difference Between: (10 & 11) & (10 & 15) is due to 132,506 nos. of unsubscribed shares & 330,400 nos. of shares forfeited. (11 & 15) not applicable
17	Certifying the details of changes in share capital during the quarter under consideration as per Table	NIL



below :						
Particulars***	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

++ (Originally 83, 34,604 shares were issued. Present issued capital is after adjustment of 14,88,789 Equity shares bought back during the financial year 2002-2003 and 10,55,086 Equity Shares converted into Preference shares and redeemed on 3rd September, 2013)

(Originally 82, 02,098 Equity shares were listed with stock exchanges. Present listed capital is after adjustment of forfeited shares, buy back of shares and conversion of Equity Shares into Preference share

18	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	No
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	
	Total No .of demat requests	No. of requests
	Confirmed after 21 Days	NIL
	Pending for more than 21 days	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Arunabha Biswas Vice President & Company Secretary, Phone: 033 2287 9359/9360 Fax: 033 2287 2047
23	Name, Membership. No. & CP No. of the Practicing Company Secretaries	Mr. Ranjit Kumar Ghosh, C/o. Ranjit Ghosh & Co. Company Secretaries, FCS- 3724, CP- 11521
24	Appointment of common agency for share registry work	Yes C B Management Services (P) Ltd. P-22, Bondel Road, Kolkata-700019
25	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	NIL

For Ranjit Ghosh & Co.
Company Secretaries

Place: Kolkata
Dated: 09/07/2016



(R.K.Ghosh)
FCS-3724, CP-11521