

UNITED CREDIT LIMITED

No. UCL-BSE/0415 /2016-17

January 12, 2017

The Manager
DCS – Listing
BSE Ltd.
Floor 25, P. J. Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.531091

Dear Sir,


Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2016 under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

We forward herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2016 issued by Mr. Ranjit Kumar Ghosh, Practising Company Secretary.

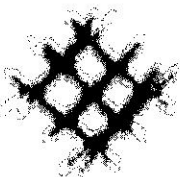
Please acknowledge receipt.

Thanking you.

Yours faithfully,
For UNITED CREDIT LIMITED


(Arunabha Biswas)
Vice President & Co. Secretary

Encl : As above



UNITED CREDIT GROUP

REGISTERED OFFICE : 27-B, CAMAC STREET (8TH FLOOR), KOLKATA - 700 016
PHONE : +91-33-2287-9359, 2287-9360, 2287-9185, FAX : +91-33-2287-2047
CIN:L65993WB1970PLC027781
E-mail : unitedcredit@vspl.com, Website : www.unitedcreditltd.com



The Board of directors,
United Credit Limited
27B Camac Street, 8th floor,
Kolkata- 700016

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the register of Members, beneficiary details furnished by Depositories and other records/documents maintained by United Credit Limited and its Registrars and Share Transfer Agent, C B Management Services Pvt. Ltd. for issuing this certificate in accordance with circular No. D & CC/FITTC/CIR-16/202 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification considered necessary, I hereby certify the following:

1	For Quarter Ended	31 st December, 2016					
2	ISIN	INE858CC1027					
3	Face Value	Rs. 10/-					
4	Name of the Company	United Credit Limited					
5	Registered Office Address	27B Camac Street, 8 th floor, Kolkata – 700 016					
6	Correspondence Address	27B Camac Street, 8 th floor, Kolkata – 700 016					
7	Telephone & Fax Nos.	Tel No : (033) 2287 9359/9360 Fax No. : (033) 2287 2047					
8	Email address	unitedcredit@vsnl.com					
9	Names of the Stock Exchanges where the company's securities are listed :	Calcutta and Bombay Stock exchanges					
10	Issued Capital	5327823 Equity Shares \$ 100% OF TOTAL ISSUED CAPITAL					
11	Listed Capital (Exchange-wise)	53,27,823 Equity Shares 100 % OF TOTAL ISSUED CAPITAL					
	CALCUTTA	53,27,823 Equity Shares 100 % OF TOTAL ISSUED CAPITAL					
	BOMBAY	53,27,823 Equity Shares 100 % OF TOTAL ISSUED CAPITAL					
	(as per company records)###						
12	Held in dematerialized form in CDSL	417054 Equity Shares 7.83% OF TOTAL ISSUED CAPITAL					
13	Held in dematerialized form in NSDL	4443021 Equity Shares 83.39% OF TOTAL ISSUED CAPITAL					
14	Physical	467748 Equity Shares 8.78% OF TOTAL ISSUED CAPITAL					
15	Total No. of shares (12+13+14)	5327823 Equity Shares 100% OF TOTAL ISSUED CAPITAL					
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NIL					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :	NIL					
	Particulars***	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-print. appr. pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESCPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

(Originally 82,02,098 Equity shares were listed with stock exchanges. Present listed capital is after adjustment of forfeited shares, buy back of shares and conversion of Equity Shares into Preference shares)

\$. Pursuant to the Notice No. 333/17.1 issued by SEBI on 17.12.2006, the post conversion issued, subscribed and paid up Equity Share Capital of the Company is Rs. 532.78 lacs consisting of 53,27,823 Equity Shares of the face value of Rs 10/- each fully paid up and my report is based on it.

18	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	No
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

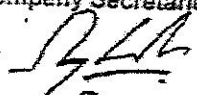
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22	Name, Telephone & Fax No. of the Compliance Officer of the Co	Mr. Arunabha Biswas Vice President & Company Secretary, Phone: 033 2287 9359/9360 Fax: 033 2287 2047
23	Name, Membership No & CP No of the Practicing Company Secretaries	Mr. Ranjit Kumar Ghosh, C/o Ranjit Ghosh & Co. Company Secretaries. FCS- 3724, CP- 11521
24	Appointment of common agency for share registry work	Yes C B Management Services (P) Ltd. P-22, Bondel Road Kolkata-700019
25	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	NIL

Place: Kolkata
Dated: 10th January, 2017

For Ranjit Ghosh & Co.
Company Secretaries


(R.K. Ghosh)
FCS-3724, CP-11521

