UNITED CREDIT LIMITED

No. UCL-BSE/242_/2018-19

October 1, 2018

The Manager – Corporate Services BSE Ltd. Floor 25, P. J. Towers Dalal Street Mumbai – 400 001

SCRIP CODE NO. 531091

Dear Sir,

Compliance pursuant to Regulation 54(5) of SEBI (Depositories and Participants) Regulations, 1996 –

In compliance of Regulation 54(5) of SEBI (Depositories and Participants) Regulations, 1996, we like to confirm that

- (i) the securities comprised in the share certificate nos. 61003 and 61042 received from the following shareholder for dematerialization of shares, have been listed with BSE Limited and The Calcutta Stock Exchange Limited, where the earlier issued shares are listed and
- (ii) the concerned share certificates have been mutilated and cancelled immediately after due verification and the name of the Depository has been substituted as the registered owner of the shares comprised in the said certificates in the record of the Company.

Regd. Folio No. Name of the Shareholder No. of shares

H000279 Mr. Adarsh Kumar Halwasiya 4,000

This has also been confirmed by C B Management Services (P) Limited, the Registrars and Share Transfer Agent of the Company, vide their certificate dated 1st October, 2018.

Thanking you,

Yours faithfully,

For UNITED CREDIT LIMITED

(Arunabha Biswas)

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Vice President & Company Secretary

