UNITED CREDIT LIMITED

No. UCL-BSE/0141 /2017-18

July 11, 2017

The Manager DCS – Listing BSE Ltd. Floor 25, P. J. Towers Dalal Street Mumbai – 400 001

Scrip Code No.531091

Dear Sir,

Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2017 under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

We forward herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2017 issued by Mr. Ranjit Kumar Ghosh, Practising Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours faithfully, For UNITED CREDIT LIMITED

(Arunabha Biswas)

Houndela Bisan

Vice President & Co. Secretary

Encl: As above



UNITED CREDIT GROUP

REGISTERED OFFICE: 27-B, CAMAC STREET (8TH FLOOR), KOLKATA - 700 016 PHONE: +91-33-2287-9359, 2287-9360, 2287-9185, FAX: +91-33-2287-2047 CIN: L65993WB1970PLC027781

E-mail: unitedcredit@vsnl.com, Website: www.unitedcreditltd.com

Ranjit Kumar Ghosh, FCS

(M) 09433895482, 80171 84811, E-mail:ghoshranjitkumar71@gmail.com

The Board of directors, United Credit Limited 27B Camac Street, 8th floor, Kolkata- 700016

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the register of Members, beneficiary details furnished by Depositories and other records/documents maintained by United Credit Limited and its Registrars and Share Transfer Agent, C B Management Services Pvt. Ltd. for issuing this certificate in accordance with circular No. D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification considered necessary, I hereby certify the following:

1	For Quart	er Ended			30 th June, 2017			
2	ISIN			INE858C01027				
3	Face Value			Rs. 10/-				
4	Name of the Company			United Credit Limited				
5	Registered Office Address			United Credit Limited 27B Camac Street, 8 th floor, Kolkata – 700 016				
6	Correspondence Address			27B Camac Street, 8 th floor, Kolkata – 700 016 ;				
7					Tel No.: (033) 2			
						Fax No.: (033) 2287 2047		
8	Email address			unitedcredit@vs				
9	Names of the Stock Exchanges where the company's			The Calcutta Stock Exchange Ltd and				
	securities are listed:			BSE Limited				
10					5327823 Equity	Shares \$		
	Issued Capital			100% OF TOTAL ISSUED CAPITAL				
11	Listed Capital (Exchange-wise) CALCUTTA BOMBAY (as per company records)##			53,27,823 Equity Shares 100 % OF TOTAL ISSUED CAPITAL 53,27,823 Equity Shares 100 % OF TOTAL ISSUED CAPITAL				
12	1				425283 Equity Shares			
	Held in d	lematerialized f	orm in CDSL		7.98% OF TOT	AL ISSUED CA	PITAL	
13				4441272 Equity Shares				
	Held in dematerialized form in NSDL			83.36% OF TOTAL ISSUED CAPITAL				
14					461268 Equity Shares			
	Physical	Physical				8.66% OF TOTAL ISSUED CAPITAL		
15					5327823 Equity Shares			
	Total No. of shares (12+13+14)			100% OF TOTAL ISSUED CAPITAL				
16	Reason	Reasons for difference if any, between (10&11) ,				NIL		
	(10&15) , (11&15) :							
17	Certifying the details of changes in share capital during the quarter under consideration as per Table			NIL				
Parti	below : culars***	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	
			N.A.	N.A.	N.A.	N.A.	N.A	

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

(Originally 82, 02,098 Equity shares were listed with stock exchanges. Present listed capital is after adjustment of forfeited shares, buy back of shares and conversion of Equity Shares into Preference shares)

\$ Pursuant to the Notice No.20081217-6 issued by BSE on 17 /12/2008, the post conversion issued, subscribed and paid up Equity Share Capital of the Company is Rs 532.78 lacs consisting of 53.27,823 Equity Shares of the face value of Rs 10/- each fully paid up and my report is based on it.

18	Register of Members is updated (Yes / No)	Yes
	If not, updated up to which date	**
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	No
20	Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not, reason why?	N.A.
21	Montioned the Art I	· · · · · · · · · · · · · · · · · · ·

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No .of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22	Name, Telephone & Fax No. of the Compliance Officer of the	Mr. Arunabha Biswas
	Co.	Vice President & Company
		Secretary,
		Phone: 033 2287 9359/9360
23	Name Membership No. 9 CD No. of the Day	Fax: 033 2287 2047
	Name, Membership. No. & CP No. of the Practicing Company	Mr. Ranjit Kumar Ghosh,
	Secretaries	C/o. Ranjit Ghosh & Co.
		Company Secretaries,
24	Appointment of	FCS- 3724, CP- 11521
~ ~	Appointment of common agency for share registry work	Yes
		C B Management Services (P) Ltd.
		P-22, Bondel Road,
25	Any other details to the second	Kolkata-700019
20	Any other detail that the auditor may like to provide. (e.g. BIFR	NIL
	company, delisting from SE, company changed its name etc.)	

Place: Kolkata Dated: 10th July, 2017 For Ranjit Ghosh & Co. Company Secretaries

> (R/K Ghosh) FCS-3724, CP-11521